



Local Operating Procedure

SECTION: Operations	PROCEDURE #: LOP 26	PAGE 1 of 2
TITLE: Issuing ITAs and Supportive Services	EFFECTIVE DATE: March 1, 2025 Revised: 3/1/25	

DISTRIBUTION

CareerSource North Central Florida Staff

PURPOSE

To establish the:

- Guidance for CareerSource North Central Florida (CSNCFL) staff and Florida Commerce (FC) employees located in CSNCFL facilities, and other authorized users.
- Procedure for issuing Individual Training Accounts (ITAs) and supportive services using the ITA Request Form.

DISCUSSION

CSNCFL Executive management has revised the issuance of ITAs and supportive services. This procedure will outline the methods for doing so.

PROCEDURE

ITAs and Prepaid Cards

OPS-03 Individual Training Account (ITA, Budgeting and Fund Coordination Policy) will be followed for determining eligibility and suitability, this LOP is strictly for the process used to issue the ITA form (attached). Additionally, OPS-04 Supportive Services Policy will be followed for determining eligibility and suitability for issuing Supportive Services, this LOP is strictly for the process used to issue the Supportive Services utilizing the ITA Request Form (attached).

After determining eligibility and receiving all required approvals, including signed ITA approval checklists for ITAs for all programs, career navigators will use the ITA Form to record the required information and secure relevant signatures. After approval of the ITA Form, the Director of Continuous Improvement or the CEO will send the ITA Form to Fiscal at Accountspayable@careersourcencfl.com.

For Issuance of Training and Supportive Services directly to vendor:

Fiscal will process the ITA form and issue an ITA Purchase Order which will encumber the funds in CSNCFL New World Environment. The Purchase Order will be sent directly to the training vendor and a copy will be sent to the Career Navigators and Program Manager. The Purchase Order will be the authority for the vendor to provide the training and/or services. After training/services have been provided the vendor will submit an invoice with all required backup documentation to Accountspayable@careersourcencfl.com for payment.

For Issuance of Prepaid Cards:

Fiscal will process the ITA form and issue a prepaid card number from CSNCFL New World Environment to the Career Navigators and Program Manager for disbursement. The Career Navigator or Program Manger shall return a signed copy of the ITA Form by the participant that the prepaid card was disbursed to and return to Accountspayable@careersourcencfl.com for further processing of the expenditures.

Thank you for your attention to this procedure.

**Phyllis Marty
CSNCFL CEO**